

CANCELLATION FORM FOR SIP/ STP/ SWP

Please refer to the notes for assistance and complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink.

PERSONAL DETAILS

First Unit Holder

Folio No.

PAN

Mobile No.

Email ID

☐ **SIP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my SIP as per following details.

Scheme Plan Option

SIP Frequency Investor Bank Name

SIP Amount Rs. Investor Account No.

SIP Start Date

SIP End Date

☐ **STP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my STP as per following details.

FROM Scheme Plan Option

TO Scheme Plan Option

STP Frequency STP Amount Rs.

STP Start Date

STP End Date

☐ **SWP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my SWP as per following details.

Scheme Plan Option

SWP Frequency SWP Amount Rs.

SWP Start Date

SWP End Date

YOUR SIGNATURE/S (To be signed by all holders if the mode of operation is "Joint")

<input checked="" type="checkbox"/> Signature of first unit holder	<input checked="" type="checkbox"/> Signature of second unit holder	<input checked="" type="checkbox"/> Signature of third unit holder
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ACKNOWLEDGEMENT

Received from Folio No.

Tick	Scheme Name	Plan	Option	Date
<input type="checkbox"/> SIP	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> STP	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> SWP	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature

NOTES

1. Please use separate cancellations forms for different schemes in the same folio or different folios.
2. Investors need to ensure that details mentioned in the cancellation form are correctly filled in. In case of any ambiguity, the form is liable for rejection.
3. In case of joint holders in the folio, the form needs to be signed by either one of the holders or all the holders depending upon the mode of holding.
4. Investors can discontinue their systematic transactions by providing sufficient notice as follows: SIP - 15 calendar days, STP / SWP - 7 calendar days, SIP via ACH - 31 days.
5. In the absence of sufficient no. of days as mentioned above the cancellation would be effected from the next eligible cycle date.
6. Multiple requests pertaining to the same folio can be submitted in a single form.

