🚰 SUNDARAM MUTUAL	A Simple V			John	nen	Ira	nsa	cuo	n ə	up (Lui	for L	Existir um Pi	ng In Ircha	vesto ase &	rs Only) Switch)			
To be submitted mandatorily: 1. Your FATCA (Foreign Account Tax Compliance Act) Details (if not already submitted) and 2.Ultimate Beneficial Owner (UBO) information (for non-individuals only) using the attached forms. KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. KYC compliant □ Yes □ No (if no, please provide KYC proof/additional documents if not submitted earlier) CKYC compliant □ Yes □ No (if no, please provide CKYC form & proof/additional documents. If yes, please provide 14 digit CKYC Number)													Time S	tamping				
Distributor's ARN & Name Su	Distributor's ARN & Name Sub-broker's ARN (code) Sub-broke						er Code (internal) EUIN* (Employee Unique Idendification Number)											
* Declaration for "Execution only" transaction (only UWe hereby confirm that the EUIN box has been inter person of the above distributor/sub broker or notwithst Signature of	ntionally left blank by me/us as thi anding the advice of inappropriate	is transaction is executed eness, if any, provided by t ignature of	l without any in the employee/	iteraction or a relationship n	dvice by th nanager/sal	e employe es person	of the dist	ip manag ibutor/sub ignature	broker.									
First/Sole Applicant/ Guardian Transaction charges For Rs. 10,000 and above:		econd pplicant I directly by the investor to	o the AMEL-rea	iistorod distril	uitore base	d		hird pplicant					1					
Existing Investor-Rs.100 New Investor-Rs.150	on the investors' assessment of						olio No											
Name of First/Sole Applicant (•		aar card			
Permanent Account Number (PAN)*	Aadhaar Card	l Numbe	r / PEK	RN		Cer	tral K	YCN	lumbe	r		C Proo	f attached	(Mandatory)			
First/Sole Applicant/Guardian																		
Third Applicant						İİ												
E-Mail Default Communication mode is					Mobile N nt(s) via		cal mo	de: Ple	ease	tick (🗸)							
Account Statement Annual Report Other Statutory Information Fund Name																		
	ayout 🗌 Dividend Re-Inves			Growth 🗆	Others													
Begular Dividend Frequency: (For Fixed Income Funds t Scheme		•	• •	Monthly	Quar	erly 🗆 H	lalf-Yea	rly 🗆 A	nnual								
(If an investor fails to specify the op	otion, he will be allotted units under the	e default option/suboption of	the Target scher	me.) Any / each	correction c	arried out in	selecting th	e target sch	neme has	to be count	er-signed	by the inve	stor(s) to	make it a va	id selection			
Mode of payment: □ Cheque Bank (on which Cheque is draw				me Man	date (C	,	ranch											
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Switch Amount		🗆 Units																
Source Schemer		(Eund)		Schem										(Fui	nd)			
Plan: Regular Direct	e Scheme:(Fund)			Plan: Regular Direct Options: Dividend Payout Re-Investment								Sweep 🗆 Growth						
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<i>Dividend</i> □ Payout □ Re-Invest		Dividend Frequency: (For Fixed Income Funds only)																
□ Others	-	Dividend Sweep Target Scheme																
Dividend Frequency: Daily Monthly Quarterly Half-Y	(If an inves each corre	tor fails to s ction carried	oecify the o	option, he octing the t	will be all arget sch	otted unit eme has t	s under o be coi	the defau unter-sign	lt optioi ed by th	n/suboptic ne investo	n of th r(s) to n	e Target so ake it a va	heme.) Any / lid selection					
Signature Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document/addenda issued to the SID and KIM till date • heret apply for units under the scheme(s) as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme(s) • agree to the terms and condition															till date • hereby			
Signature Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document/addenda issued to the SID and KIM till date • apply for units under the scheme(s) as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme(s) • agree to the terms and con for Auto Debit • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs/investments which to with the current application will result in the total investments exceeding Rs. 50,000 in a financial year or a rolling period of twelve months (applicable for PAN/Aadhar exempt cated investments). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of Wutual Funds from amongst which the Scheme is being recommended to me/us.														which together				
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